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Press release 15 July 2016

## Exercise of the over-allotment option in the IPO of TF Bank and end of stabilisation period

**Carnegie Investment Bank AB and ABG Sundal Collier AB (jointly the “Banks”) have notified TF Bank AB (publ) (“TF Bank”) and the selling shareholders (the “Selling Shareholders<sup>1</sup>”) that the over-allotment option has been exercised in respect of 812,919 shares in TF Bank and that the stabilisation period has ended.**

In connection with the initial public offering of TF Bank, the Selling Shareholders granted the Banks a so-called over-allotment option of up to 849,126 shares, to be used to cover the so-called over-allotment of shares. During the stabilisation, which ran for 30 days from the first day of trading in the Company’s shares on Nasdaq Stockholm the stabilisation has been carried out to the prices outlined below. Accordingly, 36,207 of the shares in TF Bank that the Banks borrowed from the Selling Shareholders with the purpose of covering the over-allotment in connection with the initial public offering will be re-delivered to the Selling Shareholders. The stabilisation period has now ended and no further stabilisation transactions will be carried out.

### Stabilisation prices per day

June 14, 2016	SEK 77
June 27, 2016	SEK 77
June 28, 2016	SEK 77
June 29, 2016	SEK 77
June 30, 2016	SEK 77
July 1, 2016	SEK 77
July 4, 2016	SEK 77
July 5, 2016	SEK 77
July 6, 2016	SEK 77
July 7, 2016	SEK 77
July 8, 2016	SEK 77

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### **TF Bank in brief**

TF Bank is an online-based niche bank offering consumer banking services through a highly automated, in house developed, IT platform. The Company’s IT platform is designed for scalability and adaptability to different products, jurisdictions, currencies and digital banking solutions. TF Bank conducts banking operations with deposits and lending to retail customers in Sweden and Finland, lending to retail customers in Norway, Poland, Denmark, Estonia and Latvia.

<sup>1</sup> TFB Holding AB, Merizole Holding Ltd, Förvaltningsaktiebolaget Segersta, Gurrfinans AB, Aktiebolaget Add Value, Mattias Carlsson, KAAX Investment AB, Tiberon AB, AB Monarda, Pehr Petersson, TPS Investment AB and Johannes Rintaniemi



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*A prospectus prepared in accordance with the Prospectus Directive has been published and is held available on TF Bank's website ([www.tfbankgroup.com](http://www.tfbankgroup.com)) and Carnegie's website for ongoing offerings ([www.carnegie.se/om-carnegie/kontakt/pagaende-erbjudanden](http://www.carnegie.se/om-carnegie/kontakt/pagaende-erbjudanden)). This communication is an advertisement and not a prospectus for the purposes of the Prospectus Directive. Investors should not acquire any securities referred to in this communication except on the basis of information contained in a prospectus.*

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